

Kirby Edwards

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Objective

To contribute financial/investment skills and experience in a Financial Services capacity, with long-term goals of obtaining Chartered Financial Analyst certification and an MBA.

Professional Profile

- High-performing upcoming college graduate consistently on Honor Roll and Dean's List in university and high school.
- Student in the Sawyer-Duncan Investments Program, a nationally recognized program in which students actively manage \$3.1 million portfolio.
- Completed a comprehensive development plan that established goals and evaluated the steps to become an investment banker.
- Proficient with Reuters Bridge Station, Bloomberg, Thomson Baseline, and Morningstar software.
- Skilled in both Windows and Mac OS systems, including Word, Excel, Outlook, PowerPoint and Access.

Education

- Bachelor of Business Administration in Finance, **University of La Verne**, La Verne, CA, expected May 2009
- **Academic Scholarship**; GPA: 3.6 (Dean's List/Honor Roll)
- Play key role in **Sawyer-Duncan Investments Program**, which has finished in first place five of the last six years at the R.I.S.E. Investment Symposium, an international competition in Dayton, OH

Financial Experience

Auditor, The Bank of Oakville, Oakville, CA, summer 2007

- Dealt primarily with Sarbanes-Oxley compliance, performing in-depth audits for numerous divisions.
- Acquired experience in dealing with diverse financial reporting issues.
- Participated in full-scale audits, gaining valuable insight on bank processes.
- Earned performance rating of "Continually exceeded expectations."

Investment Analyst Intern, JD Asset Management, La Verne, CA, March 2006 to Present

- Selected by professor/supervisor from among peers (based on standing in Sawyer-Duncan Investments Program and my contributions at JD Asset Management) to actively manage a percentage of this hedge fund's assets.
- Research and evaluate potential investment decisions for hedge fund; select stocks that meet fund's investment criteria.

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- **Customer Service Agent**, California Tire, Oakville, CA, summer 2005
 - **Sales Associate**, Sprouts Nurseries, Pomona, CA, summer 2004
 - **Sales Associate**, Quiznos' Restaurant, Oakville, CA, summer 2004

Leadership

- Elected by peers to lead group of 25 people who participated in a Cancer Fundraiser.
- Chosen by peers to helm a social fraternity and serve as liaison with university administration.
- Selected by teammates and coaches as captain of basketball, baseball and hockey teams.

